



Grab was started to drive Southeast Asia (SEA) forward, and we've made great strides in 2018 to provide more services that improve lives. We will keep working to support over 8.5 million micro-entrepreneurs in our ecosystem, and boost financial and digital inclusion for 650 million of our fellow Southeast Asians. We want to support 100 million micro-entrepreneurs by 2020.

Grab is SEA's #1 ride-hailing service, with 62% market share* in our largest market, Indonesia.

In November 2017, 5 years after our launch, we served our 1 billionth ride. Just 9 months later in July 2018, we reached 2 billion rides. We're thankful for the trust millions of passengers place in us every day.

Safer car, motorbike and taxi rides are only the start. Grab's going multi-modal.

We're going to provide more affordable transport choices for everyone. We're piloting on-demand shuttle buses and e-scooters for long and short journeys. We're also exploring future mobility with more electric vehicles.



We're also building SEA's first everyday super app.

Food and grocery delivery, bill payments and prepaid top-ups are available in the Grab app today. Next, travel bookings, online healthcare, entertainment and more.



GrabFood grew >10x, positioning us as SEA's #1 food delivery app

Here's an example of our explosive growth: in Indonesia, we tested GrabFood in a handful of cities at the start of 2018; now, we are in 139 cities. Overall, we expanded from 1 to 6 countries.



Through GrabPay, we're making digital payments in ASEAN-6 a reality.

We're working with the biggest banks and financial companies. We're also in the largest digital payments ecosystem in Indonesia, with OVO, Tokopedia and Kudo. We've partnered with Credit Saison and Chubb for lending and insurance.



Partnering to bring the best services to SEA through GrabPlatform

With best-in-class partners like Booking.com, Ping An Good Doctor, and HappyFresh, we'll bring new services quickly to serve SEA, while our innovation arm Grab Ventures gives back to the local startup scene by investing in and incubating local startups.



We doubled our tech workforce in 2018 across 7 global R&D centres.

By bringing together experienced global talent and the brightest young minds from SEA, we're doing our part to deepen the local tech talent pool, alongside partners with deep technical expertise like Microsoft and National University of Singapore.



We continue to attract investment into SEA; >\$3 billion in 2018 alone

We welcomed world leading strategic investors including Toyota, OppenheimerFunds, Ping An, Microsoft, Booking Holdings, Hyundai/Kia and Yamaha.

*Vehicle and Mobility Market Data report, ABI Research, published Q3 2018.